



ASX Circular

Date: 23 January 2008

Key topics

1. ASF Group Limited
2. ASX Code: AFA
3. Quotation Commences: 10.00 am A.E.D.T. on Tuesday, 29 January 2008.

Reading List

Banks
Client Advisers
Compliance Managers
Corporate Advisory
DTR Operators
Issuers
Institutions
ASTC Participants
Operations Managers (back office)
Share Registries
ACH Participants
Market Participants

Contact

Sarah Donnelly

Telephone

(02) 9227 0361

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215
Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

REINSTATEMENT TO OFFICIAL QUOTATION – ASF GROUP LIMITED

ASF Group Limited (the "Company") was suspended from official quotation on 10 June 2004. The Company has fulfilled the requirements of listing rule 11.1.3 and chapters 1 and 2 of the listing rules.

The Company's securities will be reinstated to official quotation on Tuesday, 29 January 2008.

<u>Quoted Securities:</u>	74,279,069 fully paid ordinary shares
<u>ASX Code:</u>	AFA
<u>ITS Abbreviation:</u>	ASF GROUP
<u>Time:</u>	10.00 AM AEDT (8.00 AM WDST)
<u>Date:</u>	29 January 2008
<u>ISIN:</u>	AU000000AFA2
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	Real Estate Management & Development
<u>Registered Office:</u>	Suite 2, 3B Macquarie Street 'Bennelong' Sydney NSW 2000 Telephone: (02) 9251 9088 Fax: (02) 9251 9066 http://www.asfgroupltd.com
<u>Company Secretary:</u>	Tony Teng
<u>Share Registry:</u>	Registries Limited Level 7 207 Kent Street Sydney NSW 2000 Telephone: (02) 9290 9600 Fax: (02) 9279 0664
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Western Australia
<u>Dividend Policy:</u>	None



Activities:

The Company operates in Australia and through subsidiaries and investments in controlled entities, across China, with a principal focus on Mineral Resources & Energy, Property Marketing and Services, Travel Services and China Ventures.

ASX restricted securities:

1,200,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 16/04/2007.

1,320,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 8/05/2007.

6,720,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 12/06/2007.

3,480,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 18/07/2007.

92,267,850 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of reinstatement to the official list.

For further information, please see the Company's prospectus dated 7 November 2007.