

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                   |                |
|-------------------|----------------|
| Name of entity    | ABN/ARSN       |
| ASF Group Limited | 50 008 924 570 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |                                |
|---|-----------------------------------|--------------------------------|
| 1 | Type of buy-back                  | On market (within 10/12 limit) |
| 2 | Date Appendix 3C was given to ASX | 26 April 2017                  |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day                                                                                                              | Previous day (24 Jul 2017)        |
|---|----------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 130,000<br>26,367 ordinary shares |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$23,383.13<br>\$4,746.06         |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

| Before previous day | Previous day (24 Jul 2017) |
|---------------------|----------------------------|
|---------------------|----------------------------|

|   |                                      |                                                 |                                                   |
|---|--------------------------------------|-------------------------------------------------|---------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid: \$0.18<br>date: 06 Jul 2017 | highest price paid: \$0.18                        |
|   |                                      | lowest price paid: \$0.175<br>date: 20 Jul 2017 | lowest price paid: \$0.18                         |
|   |                                      |                                                 | highest price allowed under rule 7.33: \$0.188776 |

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

60,163,034 ordinary shares

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....

Company secretary

24/07/2017

Date: .....

Print name: William Kuan

+ See chapter 19 for defined terms.