Previous day

Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

 $Information\ and\ documents\ given\ to\ ASX\ become\ ASX's\ property\ and\ may\ be\ made\ public.$

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN	
ASF Group Limited	50 008 924 570	

We (the entity) give ASX the following information.

Information about buy-back

Type of buy-back
On market (within 10/12 limit)

Date Appendix 3C was given to ASX

12 April 2016

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

Before previous

		uay	(06 Feb 2017)
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	412,061	35,770 ordinary shares
4	Total consideration paid or payable for the shares/units	\$97,227.59	\$6,347.83

⁺ See chapter 19 for defined terms.

			Before previous day	Previous day (o8 Feb 2017)		
5	If buy-back is an buy-back	on-market	highest price paid: \$0.295 date: 26 May 2016	highest \$0.19	price	paid:
			lowest price paid: \$0.165 date: 7 February 2017	lowest \$0.165	price	paid:
				highest	price al	lowed

Participation by directors

6	Deleted 30/9/2001
U	Deleteu 30/9/2001

5

N/A			

under

\$0.190106

rule

7.33:

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

59,932,353 ordinary shares

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Date: Company secretary

Print name: William Kuan

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⁺ See chapter 19 for defined terms.