Rule 3.8A

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

| of entity | | ABN/ARSN |
|--|--|--|
| F Group Limited | | 50 008 924 570 |
| the entity) give ASX the following | ng information. | |
| ormation about buy-back | | |
| Type of buy-back | On market (within 10/ | 12 limit) |
| Date Appendix 3C was given to ASX | 26 April 2017 | |
| | | Previous day |
| Number of chares/units bought | 553,413 | (02 Jan 2018) |
| back or if buy-back is an equal access scheme, in relation to which acceptances have been received | | 500 ordinary shares |
| | the entity) give ASX the following the entity) give ASX the following the comment of the entity) give ASX the following the comment of the entity) give ASX the following the entity) give ASX the entity give ASX the following the entity) give ASX the following the entity give as given to ASX. | the entity) give ASX the following information. Frmation about buy-back Type of buy-back On market (within 10/ Date Appendix 3C was given to 26 April 2017 ASX al of all shares/units bought back, or in eptances have been received, before, and on Before previous |

⁺ See chapter 19 for defined terms.

| Before previous | Previous day |
|-----------------|---------------|
| day | (02 Jan 2018) |
| | |

5 If buy-back is an on-market buy-back

| highest price paid: \$0.18 | highest price paid: |
|----------------------------|---|
| date: 06 Jul 2017 | \$0.16 |
| lowest price paid: \$0.150 | lowest price paid: |
| date: o6 Dec | \$0.16 |
| 2017 | |
| | highest price allowed |
| | highest price allowed under rule 7.33: \$0.167042 |
| | \$0.167042 |

Participation by directors

| 6 Delet | ed 30/9/2001. |
|---------|---------------|
|---------|---------------|

| N/A | | | |
|-----|--|--|--|
| | | | |

How many shares/units may still be bought back?

| 7 | If the company/trust has |
|---|-------------------------------|
| | disclosed an intention to buy |
| | back a maximum number of |
| | shares/units - the remaining |
| | number of shares/units to be |
| | bought back |

| 59,765,488 | ordinary | shares |
|------------|----------|--------|
| | | |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

| | Maran | |
|------------|-------------------|------------|
| | | 02/01/2018 |
| Sign here: | | Date: |
| O | Company secretary | |

Print name: William Kuan

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⁺ See chapter 19 for defined terms.