



Announcement Summary

Entity name

ASF GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday March 28, 2025

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AFAAA	CONVERTIBLE NOTES	20,000,000	Other	27/03/2025

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ASF GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

50008924570

1.3 ASX issuer code

AFA

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/3/2025



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AFAAA : CONVERTIBLE NOTES

Unquoted +equity securities that have ceased

Number of securities that have ceased

20,000,000

Reason for cessation

Other

Please provide additional details

Conversion of the convertible loan into equity of a subsidiary

Date of cessation

27/3/2025

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AFA : ORDINARY FULLY PAID	792,397,534

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AFAAA : CONVERTIBLE NOTES	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.