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22 October 2025

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

DIGITAL CURRENCY EXCHANGE PROVIDER REGISTRATION

ASF Group Limited (ASX: AFA) is pleased to announce that its wholly-owned subsidiary, ASF Capital Pty Ltd, has been registered with the Australian Transaction Reports and Analysis Centre **(AUSTRAC)** as a Digital Currency Exchange **(DCE)** service provider (Registration Number: DCE100896622-001). The registration is effective from 16 October 2025 through 16 October 2028.

Strategic Significance
This registration marks an important milestone in ASF Capital's expansion into regulated digital-asset services, complementing its existing Australian Financial Services Licence **(AFSL)**.

It enables the company to facilitate compliant exchange between fiat and digital currencies, as well as digital-to-digital currency transactions, under AUSTRAC's DCE regulatory framework.

This registration does not extend or modify ASF Capital's AFSL authorisations. Rather, it complements them, allowing the company to engage in digital-asset activities that are regulated under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

Commitment to Compliance and Readiness
ASF Capital's structure is aligned and consistent with AUSTRAC's regulatory requirements and is finalising operational readiness prior to commencing exchange activities.

The program ensures that all client and counterparty interactions adhere to rigorous Know Your Customer (**KYC**), transaction-monitoring, and reporting standards — maintaining the highest levels of regulatory compliance and customer protection.

Strategic Partnerships and Ecosystem Development
ASF Capital is in discussions with technology providers, institutional partners, and digital-asset ecosystem participants to develop secure, transparent, and compliant trading solutions for wholesale and institutional clients.

These partnerships aim to align ASF Capital's traditional financial-markets expertise with the rapidly emerging regulated digital-finance sector in Australia and across the Asia-Pacific region.

"The AUSTRAC registration represents a significant milestone in ASF Capital's strategy to bridge traditional financial markets with regulated digital-asset services. It reinforces our commitment to compliance, transparency, and innovation as we expand into this new asset class" said Michael Go, Responsible Manager of ASF Capital.

Forward-Looking Statements
This announcement contains forward-looking statements that are subject to various risks and uncertainties, including regulatory approvals, operational readiness, and prevailing market conditions.

Actual outcomes may differ materially from those expressed or implied. ASF Group Limited is under no obligation to update or revise these statements except as required by law.

Authorised by the Board of ASF Group Limited.

For further information, please contact:
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